



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SL Agritech Corporation

consisting of up to Two Billion Peso (P2,000,000,000.00) worth of Commercial Papers, composed of Series "O" Commercial Papers with 364-day tenor at a discount rate of 4.25% calculated on a true-discount basis, are registered under SEC MSRD Order No. 84, series of 2021 pursuant to the requirements of Secs. 8 and 12 of the Securities Regulation Code. As such, the same may now be offered for sale or sold to the public subject to full compliance with the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance, and other applicable laws, rules, regulations, circulars, and other orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 6th day of December Two Thousand and Twenty-one.



VICENTE GRACIANO P. FELIZMENIO, JR.
Director